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President's Welcome

Dear Friends,

This year, the Council is celebrating two decades of serving as a trusted source for information on industry trends, strengthening Nashville's position as the nation's health care industry capital, and playing a prominent role in educating the next generation of industry leaders.

In my new role as Council president, I look forward to honoring the tremendous legacy the Council has developed in partnership with Nashville's health care pioneers. As we celebrate, expect to hear from individuals who have played a critical role in shaping Nashville health care, the Council and our nation's overall health care landscape. You will also learn about the tremendous economic impact our health care community has on Middle Tennessee's economy and beyond.

In case you missed it, [click here](#) to view pictures from this month's anniversary celebration kick-off. Stay tuned for news, upcoming events, flashbacks and more.

*- Hayley Hovious
Council President*



June 2015

Highlights in this Issue

[Council Partners with AHIP for Health Care CEO Forum](#)

[Fellows in Action: Graduation](#)

COUNCIL NEWS AND EVENTS



Council, AHIP Host Health Care CEO Forum

The Council and AHIP partnered for the 2015 Health Care CEO Forum during AHIP's Institute 2015 in Nashville. The forum offered an opportunity to gather with other senior leaders to share perspectives and expertise, and tackle the toughest challenges the health care system faces today.

[Pictures here.](#)



Finance Experts Discuss Access to Capital

More than 300 Council executives gathered to hear financial experts give insights on current and future trends in access to capital and firsthand perspectives on the state of the market, M&A activity and the outlook for funding the growth of Nashville's \$70 billion health care industry at the Council's annual *Financing the Deal* program.

[More here.](#) [Pictures here.](#) [Video here.](#)



Council Members Learn About Opportunities in Brazil

Council members enjoyed a discussion with **Enrico De Vettori**, health service line national leader, Deloitte Brazil, and **Martin Leinwand**, vice president, corporate development, Healthways, about emerging opportunities for investment in the Brazilian health care market.

[More here.](#)



Council Hosts Anthem President and CEO

The Council hosted **U.S. Senator Bill Frist, M.D.**, and **Joseph Swedish**, president and CEO, Anthem, Inc., for a conversation on the new dynamics for payers surrounding the shift from volume to value, along with emerging trends in consumerism and public exchange engagement.

[More here.](#) [Pictures here.](#)

Upcoming Events

July 9

[Council CIO Dinner with Chris Dancy, Chief Digital Officer and Senior Vice President, Healthways](#)
Invitation-Only

July 16

[LHC Summer Reception](#)

August 4

[Council and Nashville Capital Network "Developing Health Care Ventures" Program and Reception](#)

August 5

[Council CFO Breakfast with Paul Keckley, Managing Director, Navigant](#)
Invitation-Only

August 18

[Economic Impact Study Results Announcement](#)

August 25

[LHC Fundamentals: Predictive Analytics](#)

September 22

[Council CEO Dinner and Discussion with Robert Musselwhite, The Advisory Board](#)
Invitation-Only

September 23

[LHC Executive Briefing with Robert Musselwhite, CEO, The Advisory Board](#)

September 27 - 30

[Council Study Mission: Explore Health and Culture in Cuba](#)

October 8

[Annual Council Golf Tournament](#)

October 15

[LHC Fundamentals Program: Telehealth](#)

November 10

[LHC Industry Tour: Mercy Community Healthcare](#)

December 10

[Council 20th Anniversary Celebration Reception](#)

December 17

[LHC Holiday and Awards Reception](#)

January 21

[Council Panel: Wall Street's View on Prospects for the Health Care Industry](#)

March 14 - 15

[2016 LHC Delegation to Washington, D.C.](#)

[Click here for a full listing of Council member and partner events.](#)

Sponsorship Opportunities Available





The 36 members of the 2015 Council Fellows class celebrated with a commencement ceremony following an intensive period of rigorous coursework and engaged dialogue on the future direction of the health care industry.

[More here.](#) [Pictures here.](#)

Making Headlines

Nashville Post:

[Health Care Council panelist: 'Creative structures are winning the day'](#)

Tennessean:

[Anthem CEO: Insurers must 'pivot to win loyalty'](#)

Nashville Business Journal:

[Nashville Health Care Council names new president](#)

Nashville Medical News:

[Hovious Reflects on New Role Leading Health Care Council](#)

Tennessean:

[Perlin becomes Nashville's first chairman of AHA board](#)

Forbes:

[Cuba's Most Valuable Export: Its Healthcare Expertise](#)



HEALTH:FURTHER

JumpStart Foundry's inaugural [Health:Further conference](#) – set for Aug. 19-20 – is a collaboration about how to apply meaningful innovations to some of health care's biggest challenges. The conference will explore three vital areas of health care innovation: business model innovations, technology innovations and startup innovations. [Register here.](#)

Stay Connected with the Council



Join LHC on LinkedIn





Fellows alumni and their families gathered for a picnic at the Van Horn Family Farm.

[Pictures here.](#)

Applications for the 2016 Fellows Open Sept. 14

The application period for the 2016 Fellows Class will open September 14, 2015. Applications will be accepted through October 23, 2015. The 2016 class will be selected by the [Council Fellows Advisory Committee](#) and announced in December 2015.

 **LEADERSHIP HEALTH CARE NEWS AND EVENTS**

Sponsorship Opportunities

Sponsorships are a key way members can support the Council and LHC and gain exposure at member events. A limited number of opportunities are available. Please contact [Jamie Lee](#), vice president of operations and events, for details.



naviHealth Chairman Talks Strategy, ACA

More than 200 LHC members heard from **Tom Scully**, general partner at Welsh, Carson, Anderson & Stowe and chairman of naviHealth, on the company's strategy and his view on the role of health care in politics today.

[More here.](#)



David Goldhill Gives Perspective on Health Care Industry

Author **David Goldhill** gave LHC members his views about the health care industry, which are outlined in his book, "Catastrophic Care: Why Everything We Think We Know About Health Care Is Wrong." Goldhill's analysis explores in-depth how health care operates unlike any other industry, and how high costs, excess medicine and medical errors are the inevitable consequences of misaligned incentives.



Lentz Public Health Center Tour Spotlights Culture of Health

Members of LHC celebrated National Public Health Week with a visit to the new Lentz Public Health Center led by **Bill Paul, M.D., MPH**. The 106,000-square-foot facility opened in July 2014 and features a design that embodies the mission of the Metropolitan Nashville Public Health Department: to protect, improve, and sustain the health and well-being of all people in Metropolitan Nashville.

[More here.](#)



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